**Market Notice**

**Date: 26 May 2014**

**Subject: TAP ISSUE**

***(Transnet SOC Limited –“TSP153”)***

====================================================

The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 29 May 2014 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R40,925,000,000.00

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 150,000,000.00

**Bond Code** TSP153

**Nominal Issued** R 50,000,000.00

**Issue Price** 96.89809%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 27 November 2014

**Books Close** 22 November 2014

**Interest Date(s)** 27 November 2014

**Last Day to Register** By 17:00 on21 November 2014

**Issue Date** 29 May 2014

**Date Convention** Following

**Interest Commencement Date** 28 November 2013

**First Interest Date** 27 November 2014

**ISIN No.** ZAG000111006

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Rosa Moleko Transnet Limited + 27 11 308 1729

Brendan Povey JSE + 27 11 5207982

Diboko Ledwaba JSE + 27 11 5207222

Mari Vink JSE + 27 11 5207154